

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 10589 Date Filed: 07/25/2006 Docketed Total: \$136,561.72 Filing Creditor Name and Address: AMD INTERNATIONAL SALES & SERVICE LTD 915 DEGUIGNE DR MS 251 SUNNYVALE, CA 94088-3453	Claim Holder Name and Address AMD INTERNATIONAL SALES & SERVICE LTD 915 DEGUIGNE DR MS 251 SUNNYVALE, CA 94088-3453 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44610</td><td></td><td></td><td>\$136,561.72</td></tr><tr><td></td><td></td><td></td><td>\$136,561.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44610			\$136,561.72				\$136,561.72	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$33,973.92</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44610</td><td></td><td></td><td>\$33,973.92</td></tr><tr><td></td><td></td><td></td><td>\$33,973.92</td></tr></table>			Modified Total:	\$33,973.92	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44610			\$33,973.92				\$33,973.92				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44610			\$136,561.72																															
			\$136,561.72																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44610			\$33,973.92																															
			\$33,973.92																															
Claim: 809 Date Filed: 11/22/2005 Docketed Total: \$450,022.77 Filing Creditor Name and Address: AMERICAN ELECTRIC POWER PO BOX 2021 ROANOKE, VA 24022-2121	Claim Holder Name and Address AMERICAN ELECTRIC POWER PO BOX 2021 ROANOKE, VA 24022-2121 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$450,022.77</td></tr><tr><td></td><td></td><td></td><td>\$450,022.77</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$450,022.77				\$450,022.77	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$438,359.65</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$438,359.65</td></tr><tr><td></td><td></td><td></td><td>\$438,359.65</td></tr></table>			Modified Total:	\$438,359.65	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$438,359.65				\$438,359.65				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$450,022.77																															
			\$450,022.77																															
		Modified Total:	\$438,359.65																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$438,359.65																															
			\$438,359.65																															
Claim: 1127 Date Filed: 12/12/2005 Docketed Total: \$46,327.72 Filing Creditor Name and Address: APOLLO SEIKO LTD 1861 WILLOWCREEK RD PORTAGE, IN 46368	Claim Holder Name and Address APOLLO SEIKO LTD 1861 WILLOWCREEK RD PORTAGE, IN 46368 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$46,327.72</td></tr><tr><td></td><td></td><td></td><td>\$46,327.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$46,327.72				\$46,327.72	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$11,980.75</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,900.51</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$5,080.24</td></tr><tr><td></td><td></td><td></td><td>\$11,980.75</td></tr></table>			Modified Total:	\$11,980.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,900.51	05-44567			\$5,080.24				\$11,980.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$46,327.72																															
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05-44640			\$6,900.51																															
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*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 1504 Date Filed: 01/10/2006 Docketed Total: \$268,362.48 Filing Creditor Name and Address: AVAYA INC PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address AVAYA INC PO BOX 5126 TIMONIUM, MD 21094 <u>Case Number*</u> 05-44596 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$268,362.48 \$268,362.48	

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 7742 Date Filed: 06/09/2006 Docketed Total: \$4,275.00 Filing Creditor Name and Address: DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312	Claim Holder Name and Address DANIEL F YOUNG INC 1235 WESTLAKES DR STE 255 BERWYN, PA 19312 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$4,275.00 \$4,275.00	

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 9552 Date Filed: 07/17/2006 Docketed Total: \$15,807.88 Filing Creditor Name and Address: E S INVESTMENTS SUN MICROSTAMPING TECHNOLOGIES 14055 US HIGHWAY 19 N CLEARWATER, FL 33764	Claim Holder Name and Address E S INVESTMENTS SUN MICROSTAMPING TECHNOLOGIES 14055 US HIGHWAY 19 N CLEARWATER, FL 33764 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$15,807.88</td></tr><tr><td></td><td></td><td></td><td>\$15,807.88</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$15,807.88				\$15,807.88	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$7,119.82</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$7,119.82</td></tr><tr><td></td><td></td><td></td><td>\$7,119.82</td></tr></table>			Modified Total:	\$7,119.82	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$7,119.82				\$7,119.82				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$15,807.88																															
			\$15,807.88																															
		Modified Total:	\$7,119.82																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44567			\$7,119.82																															
			\$7,119.82																															
Claim: 6445 Date Filed: 05/22/2006 Docketed Total: \$369,003.36 Filing Creditor Name and Address: EQUITY INDUSTRIAL 1101 N ELLWORTH AVE VILLA PARK, IL 60181	Claim Holder Name and Address EQUITY INDUSTRIAL 1101 N ELLWORTH AVE VILLA PARK, IL 60181 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$41,604.69</td><td></td><td>\$327,398.67</td></tr><tr><td></td><td>\$41,604.69</td><td></td><td>\$327,398.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$41,604.69		\$327,398.67		\$41,604.69		\$327,398.67	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$318,036.30</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$318,036.30</td></tr><tr><td>05-44481</td><td>\$0.00</td><td></td><td></td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$318,036.30</td></tr></table>			Modified Total:	\$318,036.30	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$318,036.30	05-44481	\$0.00				\$0.00		\$318,036.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481	\$41,604.69		\$327,398.67																															
	\$41,604.69		\$327,398.67																															
		Modified Total:	\$318,036.30																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$318,036.30																															
05-44481	\$0.00																																	
	\$0.00		\$318,036.30																															
Claim: 15224 Date Filed: 07/31/2006 Docketed Total: \$228,980.13 Filing Creditor Name and Address: GIBBS DIE CASTING CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204-3535	Claim Holder Name and Address GIBBS DIE CASTING CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204-3535 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$228,980.13</td></tr><tr><td></td><td></td><td></td><td>\$228,980.13</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$228,980.13				\$228,980.13	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$112,290.32</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$112,290.32</td></tr><tr><td></td><td></td><td></td><td>\$112,290.32</td></tr></table>			Modified Total:	\$112,290.32	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,290.32				\$112,290.32				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$228,980.13																															
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		Modified Total:	\$112,290.32																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$112,290.32																															
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 1544</div> <div>Date Filed: 01/17/2006</div> <div>Docketed Total: \$49,857.50</div> <div>Filing Creditor Name and Address: GREAT NORTHERN TRANSPORTATION CO INC 5205 E VIENNA RD CLIO, MI 48420</div>	<div>Claim Holder Name and Address</div> <div>GREAT NORTHERN TRANSPORTATION CO INC 5205 E VIENNA RD CLIO, MI 48420</div> <div>Docketed Total: \$49,857.50</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44481</div><div>\$49,857.50</div><div>\$49,857.50</div></div>	<div>Modified Total: \$46,497.50</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$46,497.50</div><div>\$46,497.50</div></div>
<div>Claim: 10019</div> <div>Date Filed: 07/20/2006</div> <div>Docketed Total: \$63,903.24</div> <div>Filing Creditor Name and Address: GULLY TRANSPORTATION 3820 WISMAN LN QUINCY, IL 62301</div>	<div>Claim Holder Name and Address</div> <div>GULLY TRANSPORTATION 3820 WISMAN LN QUINCY, IL 62301</div> <div>Docketed Total: \$63,903.24</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44481</div><div>\$63,903.24</div><div>\$63,903.24</div></div>	<div>Modified Total: \$31,864.57</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$31,864.57</div><div>\$31,864.57</div></div>
<div>Claim: 16497</div> <div>Date Filed: 01/23/2007</div> <div>Docketed Total: \$606,089.00</div> <div>Filing Creditor Name and Address: HARCO INDUSTRIES INC PO BOX 335 ENGLEWOOD, OH 45322</div>	<div>Claim Holder Name and Address</div> <div>HARCO INDUSTRIES INC PO BOX 335 ENGLEWOOD, OH 45322</div> <div>Docketed Total: \$606,089.00</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$606,089.00</div><div>\$606,089.00</div></div>	<div>Modified Total: \$548,176.74</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$548,176.74</div><div>\$548,176.74</div></div>
<div>Claim: 9011</div> <div>Date Filed: 07/05/2006</div> <div>Docketed Total: \$148,939.15</div> <div>Filing Creditor Name and Address: HELLA INC PO BOX 2665 PEACHTREE, GA 30269</div>	<div>Claim Holder Name and Address</div> <div>HELLA INC PO BOX 2665 PEACHTREE, GA 30269</div> <div>Docketed Total: \$148,939.15</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$148,939.15</div><div>\$148,939.15</div></div>	<div>Modified Total: \$131,645.84</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div><div>05-44640</div><div>\$131,645.84</div><div>\$131,645.84</div></div>

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																								
Claim: 9035 Date Filed: 07/05/2006 Docketed Total: \$66,093.81 Filing Creditor Name and Address: HISCO INC 6650 CONCORD PARK DR HOUSTON, TX 77040	Claim Holder Name and Address HISCO INC 6650 CONCORD PARK DR HOUSTON, TX 77040 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$66,093.81</td></tr><tr><td></td><td></td><td></td><td>\$66,093.81</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$66,093.81				\$66,093.81	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$49,653.05</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$27,380.98</td></tr><tr><td>05-44624</td><td></td><td></td><td>\$1,247.00</td></tr><tr><td>05-44507</td><td></td><td></td><td>\$11,110.81</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$9,914.26</td></tr><tr><td></td><td></td><td></td><td>\$49,653.05</td></tr></table>			Modified Total:	\$49,653.05	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,380.98	05-44624			\$1,247.00	05-44507			\$11,110.81	05-44567			\$9,914.26				\$49,653.05
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
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05-44507			\$11,110.81																																							
05-44567			\$9,914.26																																							
			\$49,653.05																																							
Claim: 13967 Date Filed: 07/31/2006 Docketed Total: \$283,429.97 Filing Creditor Name and Address: HUTCHINSON FTS INC C O HALPERIN BATTAGLIA RAICHT LLP 555 MADISON AVE 9TH FLOOR NEW YORK, NY 10019	Claim Holder Name and Address HUTCHINSON FTS INC C O HALPERIN BATTAGLIA RAICHT LLP 555 MADISON AVE 9TH FLOOR NEW YORK, NY 10019 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$283,429.97</td></tr><tr><td></td><td></td><td></td><td>\$283,429.97</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$283,429.97				\$283,429.97	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$274,165.53</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$274,165.53</td></tr><tr><td></td><td></td><td></td><td>\$274,165.53</td></tr></table>			Modified Total:	\$274,165.53	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$274,165.53				\$274,165.53												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
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05-44640			\$274,165.53																																							
			\$274,165.53																																							
Claim: 5111 Date Filed: 05/08/2006 Docketed Total: \$28,951.86 Filing Creditor Name and Address: J V EQUIPMENT INC PO BOX 509 EDINBURG, TX 78540	Claim Holder Name and Address J V EQUIPMENT INC PO BOX 509 EDINBURG, TX 78540 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$28,951.86</td></tr><tr><td></td><td></td><td></td><td>\$28,951.86</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$28,951.86				\$28,951.86	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$26,583.33</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$26,583.33</td></tr><tr><td></td><td></td><td></td><td>\$26,583.33</td></tr></table>			Modified Total:	\$26,583.33	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$26,583.33				\$26,583.33												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44567			\$28,951.86																																							
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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 15565 Date Filed: 07/31/2006 Docketed Total: \$112,181.25 Filing Creditor Name and Address: KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018	Claim Holder Name and Address KAC HOLDINGS INC DBA KESTER KESTER 515 E TOUHY AVE DES PLAINES, IL 60018 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$112,181.25</td></tr><tr><td></td><td></td><td></td><td>\$112,181.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$112,181.25				\$112,181.25	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$102,735.75</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$102,735.75</td></tr><tr><td></td><td></td><td></td><td>\$102,735.75</td></tr></table>			Modified Total:	\$102,735.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$102,735.75				\$102,735.75				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$112,181.25																															
			\$112,181.25																															
		Modified Total:	\$102,735.75																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$102,735.75																															
			\$102,735.75																															
Claim: 2149 Date Filed: 02/28/2006 Docketed Total: \$37,321.58 Filing Creditor Name and Address: KOM LAMB INC 355 COMMERCE DR AMHERST, NY 14228	Claim Holder Name and Address KOM LAMB INC 355 COMMERCE DR AMHERST, NY 14228 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$37,321.58</td></tr><tr><td></td><td></td><td></td><td>\$37,321.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$37,321.58				\$37,321.58	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$37,321.58</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$37,321.58</td></tr><tr><td></td><td></td><td></td><td>\$37,321.58</td></tr></table>			Modified Total:	\$37,321.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$37,321.58				\$37,321.58				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$37,321.58																															
			\$37,321.58																															
		Modified Total:	\$37,321.58																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$37,321.58																															
			\$37,321.58																															
Claim: 9756 Date Filed: 07/18/2006 Docketed Total: \$1,196,741.86 Filing Creditor Name and Address: KOYO CORPORATION OF USA TAFT STETTINIUS & HOLLISTER LLP 3500 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114	Claim Holder Name and Address KOYO CORPORATION OF USA TAFT STETTINIUS & HOLLISTER LLP 3500 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$897,905.68</td></tr><tr><td></td><td></td><td></td><td>\$897,905.68</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$897,905.68				\$897,905.68	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,127,950.91</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,127,950.91</td></tr><tr><td>05-44481</td><td></td><td>\$0.00</td><td></td></tr><tr><td></td><td></td><td>\$0.00</td><td>\$1,127,950.91</td></tr></table>			Modified Total:	\$1,127,950.91	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,127,950.91	05-44481		\$0.00				\$0.00	\$1,127,950.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$897,905.68																															
			\$897,905.68																															
		Modified Total:	\$1,127,950.91																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$1,127,950.91																															
05-44481		\$0.00																																
		\$0.00	\$1,127,950.91																															

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9832 Date Filed: 07/18/2006 Docketed Total: \$268,853.90 Filing Creditor Name and Address: LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512	Claim Holder Name and Address LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$268,853.90 \$268,853.90	

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 1746 Date Filed: 02/02/2006 Docketed Total: \$3,821,082.86 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606	<div>Claim Holder Name and Address</div> <div>TPG CREDIT OPPORTUNITIES INVESTORS LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$620,925.96</div></div> <div><div>\$620,925.96</div></div>	<div><div>Modified Total:</div><div>\$4,869.78</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44624<div>\$402.00</div></div> <div>05-44567<div>\$4,467.78</div></div> <div><div>\$4,869.78</div></div>
	<div>Claim Holder Name and Address</div> <div>TPG CREDIT STRATEGIES FUND LP ATTN SHELLEY HARTMAN 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$3,200,156.90</div></div> <div><div>\$3,200,156.90</div></div>	<div><div>Modified Total:</div><div>\$3,636,441.29</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$3,636,441.29</div></div> <div><div>\$3,636,441.29</div></div>
Claim: 7991 Date Filed: 06/14/2006 Docketed Total: \$207,618.66 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606	<div>Claim Holder Name and Address</div> <div>MOLEX CONNECTOR CORPORATION SONNENSCHN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$207,618.66</div></div> <div><div>\$207,618.66</div></div>	<div><div>Modified Total:</div><div>\$207,485.70</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$207,485.70</div></div> <div><div>\$207,485.70</div></div>

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 7992 Date Filed: 06/14/2006 Docketed Total: \$881,213.67 Filing Creditor Name and Address: MOLEX CONNECTOR CORPORATION SONNENSCHN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606	Claim Holder Name and Address MOLEX CONNECTOR CORPORATION SONNENSCHN NATH & ROSENTHAL LLP 7800 SEARS TOWER CHICAGO, IL 60606 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$881,213.67</td></tr><tr><td></td><td></td><td></td><td>\$881,213.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$881,213.67				\$881,213.67	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$301,253.87</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$301,253.87</td></tr><tr><td></td><td></td><td></td><td>\$301,253.87</td></tr></table>			Modified Total:	\$301,253.87	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$301,253.87				\$301,253.87
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$881,213.67																											
			\$881,213.67																											
		Modified Total:	\$301,253.87																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$301,253.87																											
			\$301,253.87																											
Claim: 1887 Date Filed: 02/07/2006 Docketed Total: \$5,115.85 Filing Creditor Name and Address: NATIONAL FUEL GAS DISTRIBUTION CORP 6363 MAIN ST WILLIAMSVILLE, NY 14221	Claim Holder Name and Address NATIONAL FUEL GAS DISTRIBUTION CORP 6363 MAIN ST WILLIAMSVILLE, NY 14221 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,115.85</td></tr><tr><td></td><td></td><td></td><td>\$5,115.85</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,115.85				\$5,115.85	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,115.85</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,115.85</td></tr><tr><td></td><td></td><td></td><td>\$5,115.85</td></tr></table>			Modified Total:	\$5,115.85	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,115.85				\$5,115.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$5,115.85																											
			\$5,115.85																											
		Modified Total:	\$5,115.85																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,115.85																											
			\$5,115.85																											
Claim: 1671 Date Filed: 01/25/2006 Docketed Total: \$19,545.00 Filing Creditor Name and Address: NORFOLK SOUTHERN RAILWAY COMPANY THREE COMMERCIAL PL NORFOLK, VA 23510-2191	Claim Holder Name and Address NORFOLK SOUTHERN RAILWAY COMPANY THREE COMMERCIAL PL NORFOLK, VA 23510-2191 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44596</td><td></td><td></td><td>\$19,545.00</td></tr><tr><td></td><td></td><td></td><td>\$19,545.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44596			\$19,545.00				\$19,545.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$19,545.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$19,545.00</td></tr><tr><td></td><td></td><td></td><td>\$19,545.00</td></tr></table>			Modified Total:	\$19,545.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$19,545.00				\$19,545.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44596			\$19,545.00																											
			\$19,545.00																											
		Modified Total:	\$19,545.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$19,545.00																											
			\$19,545.00																											

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*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 13562 Date Filed: 07/31/2006 Docketed Total: \$866,697.79 Filing Creditor Name and Address: OBERG INDUSTRIES INC 2301 SILVERVILLE RD FREEPORT, PA 16229	Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLZ 1ST FL GREENWICH, CT 6830 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$866,697.79</td></tr><tr><td></td><td></td><td></td><td>\$866,697.79</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$866,697.79				\$866,697.79	 <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$866,697.79											
			\$866,697.79											

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 138 Date Filed: 10/27/2005 Docketed Total: \$183,710.75 Filing Creditor Name and Address: OVERNITE TRANSPORTATION A UPS COMPANY PO BOX 1216 RICHMOND, VA 23218-1216	Claim Holder Name and Address OVERNITE TRANSPORTATION A UPS COMPANY PO BOX 1216 RICHMOND, VA 23218-1216 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$183,710.75</td></tr><tr><td></td><td></td><td></td><td>\$183,710.75</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$183,710.75				\$183,710.75	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$164,378.24</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$164,313.24</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$65.00</td></tr><tr><td></td><td></td><td></td><td>\$164,378.24</td></tr></table>			Modified Total:	\$164,378.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$164,313.24	05-44612			\$65.00				\$164,378.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$183,710.75																															
			\$183,710.75																															
		Modified Total:	\$164,378.24																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$164,313.24																															
05-44612			\$65.00																															
			\$164,378.24																															
Claim: 2312 Date Filed: 03/16/2006 Docketed Total: \$46,627.72 Filing Creditor Name and Address: PANTHER II TRANSPORTATION 4940 PANTHER PKWY SEVILLE, OH 44273	Claim Holder Name and Address PANTHER II TRANSPORTATION 4940 PANTHER PKWY SEVILLE, OH 44273 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$46,627.72</td></tr><tr><td></td><td></td><td></td><td>\$46,627.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$46,627.72				\$46,627.72	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$46,627.72</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$46,627.72</td></tr><tr><td></td><td></td><td></td><td>\$46,627.72</td></tr></table>			Modified Total:	\$46,627.72	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$46,627.72				\$46,627.72				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$46,627.72																															
			\$46,627.72																															
		Modified Total:	\$46,627.72																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$46,627.72																															
			\$46,627.72																															
Claim: 12136 Date Filed: 07/28/2006 Docketed Total: \$933,276.00 Filing Creditor Name and Address: PEUGEOT JAPY INDUSTRIES S A APICO INC 30600 TELEGRAPH RD STE 2183 BINGHAM FARMS, MI 48025	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$933,276.00</td></tr><tr><td></td><td></td><td></td><td>\$933,276.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$933,276.00				\$933,276.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$830,000.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$830,000.00</td></tr><tr><td></td><td></td><td></td><td>\$830,000.00</td></tr></table>			Modified Total:	\$830,000.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$830,000.00				\$830,000.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$933,276.00																															
			\$933,276.00																															
		Modified Total:	\$830,000.00																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$830,000.00																															
			\$830,000.00																															

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*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Claim: 2406 Date Filed: 03/27/2006 Docketed Total: \$87,316.56 Filing Creditor Name and Address: QUALITY LOGISTICAL SERVICES PO BOX 12030 3525 CAPITAL CITY BLVD LANSING, MI 48901-2030	Claim Holder Name and Address QUALITY LOGISTICAL SERVICES PO BOX 12030 3525 CAPITAL CITY BLVD LANSING, MI 48901-2030 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$87,316.56</td></tr><tr><td></td><td></td><td></td><td>\$87,316.56</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$87,316.56				\$87,316.56	<table><tr><td></td><td></td><td>Modified 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*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<div>Claim: 2353</div> <div>Date Filed: 03/22/2006</div> <div>Docketed Total: \$1,373,431.35</div> <div>Filing Creditor Name and Address:</div> <div>SONY ERICSSON MOBILE COMMUNICATIONS USA INC</div> <div>7001 DEVELOPMENT DR</div> <div>RESEARCH TRIANGLE PARK, NC 27709</div>	<div>Claim Holder Name and Address</div> <div>LATIGO MASTER FUND LTD</div> <div>590 MADISON AVE 9TH FL</div> <div>NEW YORK, NY 10022</div> <div>Docketed Total: \$1,373,431.35</div> <div><div><div><div><u>Case Number*</u></div><div>05-44481</div></div><div><div><u>Secured</u></div></div><div><div><u>Priority</u></div></div><div><div><u>Unsecured</u></div><div>\$1,373,431.35</div></div></div><div>\$1,373,431.35</div></div>	<div>Modified Total: \$1,122,356.19</div> <div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div></div><div><div><u>Priority</u></div></div><div><div><u>Unsecured</u></div><div>\$1,122,356.19</div></div></div><div>\$1,122,356.19</div></div>
<div>Claim: 14147</div> <div>Date Filed: 07/31/2006</div> <div>Docketed Total: \$5,430,121.66</div> <div>Filing Creditor Name and Address:</div> <div>SPCP GROUP LLC AS ASSIGNEE OF TEXTRON FASTENING SYSTEMS INC</div> <div>TWO GREENWICH PLZ 1ST FL</div> <div>GREENWICH, CT 06830</div>	<div>Claim Holder Name and Address</div> <div>GOLDMAN SACHS CREDIT PARTNERS LP</div> <div>C O GOLDMAN SACHS & CO</div> <div>30 HUDSON 17TH FL</div> <div>JERSEY CITY, NJ 7302</div> <div>Docketed Total: \$5,430,121.66</div> <div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div></div><div><div><u>Priority</u></div></div><div><div><u>Unsecured</u></div><div>\$5,430,121.66</div></div></div><div>\$5,430,121.66</div></div>	<div>Modified Total: \$4,498,944.63</div> <div><div><div><div><u>Case Number*</u></div><div>05-44567</div></div><div><div><u>Secured</u></div></div><div><div><u>Priority</u></div></div><div><div><u>Unsecured</u></div><div>\$32,432.11</div></div></div><div>\$32,432.11</div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div></div><div><div><u>Priority</u></div></div><div><div><u>Unsecured</u></div><div>\$4,466,512.52</div></div></div><div>\$4,466,512.52</div><div>\$4,498,944.63</div></div></div>

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 5980 Date Filed: 05/16/2006 Docketed Total: \$9,225,767.18 Filing Creditor Name and Address: SPECIAL SITUATIONS INVESTING GROUP INC AS ASSIGNEE OF PBR KNOXVILLE LLC 10215 CANEEL DR KNOXVILLE, TN 37931	Claim Holder Name and Address PBR KNOXVILLE LLC 10215 CANEEL DR KNOXVILLE, TN 37931 Docketed Total: \$68,308.80	Modified Total: \$0.00																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$68,308.80</td><td></td><td></td></tr><tr><td></td><td>\$68,308.80</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$68,308.80				\$68,308.80			<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$0.00				\$0.00
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640	\$68,308.80																								
	\$68,308.80																									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$0.00																							
			\$0.00																							
Claim Holder Name and Address SPECIAL SITUATIONS INVESTING GROUP INC C O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004 Docketed Total: \$9,157,458.38	Modified Total: \$9,157,458.38																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,157,458.38</td></tr><tr><td></td><td></td><td></td><td>\$9,157,458.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,157,458.38				\$9,157,458.38	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,157,458.38</td></tr><tr><td></td><td></td><td></td><td>\$9,157,458.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,157,458.38				\$9,157,458.38	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,157,458.38																							
			\$9,157,458.38																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,157,458.38																							
			\$9,157,458.38																							
Claim: 10230 Date Filed: 07/21/2006 Docketed Total: \$251,814.20 Filing Creditor Name and Address: STANDARD MOTOR PRODUCTS INC 37 18 NORTHERN BVD LONG ISLAND CITY, NY 11101-1016	Claim Holder Name and Address STANDARD MOTOR PRODUCTS INC 37 18 NORTHERN BVD LONG ISLAND CITY, NY 11101-1016 Docketed Total: \$251,814.20	Modified Total: \$234,479.22																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$251,814.20</td></tr><tr><td></td><td></td><td></td><td>\$251,814.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$251,814.20				\$251,814.20	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44612</td><td></td><td></td><td>\$234,479.22</td></tr><tr><td></td><td></td><td></td><td>\$234,479.22</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$234,479.22				\$234,479.22
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44481			\$251,814.20																						
			\$251,814.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44612			\$234,479.22																							
			\$234,479.22																							

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 211 Date Filed: 10/31/2005 Docketed Total: \$5,697.46 Filing Creditor Name and Address: STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,697.46</td></tr><tr><td></td><td></td><td></td><td>\$5,697.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,697.46				\$5,697.46	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,697.46</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,697.46</td></tr><tr><td></td><td></td><td></td><td>\$5,697.46</td></tr></table>			Modified Total:	\$5,697.46	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,697.46				\$5,697.46
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$5,697.46																											
			\$5,697.46																											
		Modified Total:	\$5,697.46																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,697.46																											
			\$5,697.46																											
Claim: 213 Date Filed: 10/31/2005 Docketed Total: \$8,496.00 Filing Creditor Name and Address: STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$8,496.00</td></tr><tr><td></td><td></td><td></td><td>\$8,496.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,496.00				\$8,496.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$8,496.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,496.00</td></tr><tr><td></td><td></td><td></td><td>\$8,496.00</td></tr></table>			Modified Total:	\$8,496.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,496.00				\$8,496.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$8,496.00																											
			\$8,496.00																											
		Modified Total:	\$8,496.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$8,496.00																											
			\$8,496.00																											
Claim: 215 Date Filed: 10/31/2005 Docketed Total: \$9,712.11 Filing Creditor Name and Address: STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335	Claim Holder Name and Address STAR SU STAR CUTTER COMPANY AKA STAR CUT SALES GOLD STAR COATING AND STAR SU LLC 23461 INDUSTRIAL PARK DR FARMINGTON HILLS, MI 48335 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$9,712.11</td></tr><tr><td></td><td></td><td></td><td>\$9,712.11</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$9,712.11				\$9,712.11	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$9,712.11</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,712.11</td></tr><tr><td></td><td></td><td></td><td>\$9,712.11</td></tr></table>			Modified Total:	\$9,712.11	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,712.11				\$9,712.11
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$9,712.11																											
			\$9,712.11																											
		Modified Total:	\$9,712.11																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$9,712.11																											
			\$9,712.11																											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 6956 Date Filed: 05/26/2006 Docketed Total: \$1,332,006.89 Filing Creditor Name and Address: THE GOODYEAR TIRE & RUBBER COMPANY 1444 E MARKET ST AKRON, OH 44316	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,332,006.89</td></tr><tr><td></td><td></td><td></td><td>\$1,332,006.89</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,332,006.89				\$1,332,006.89	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$1,332,006.89											
			\$1,332,006.89											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 9844 Date Filed: 07/18/2006 Docketed Total: \$18,580.00 Filing Creditor Name and Address: UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580	Claim Holder Name and Address UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,580.00</td></tr><tr><td></td><td></td><td></td><td>\$18,580.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,580.00				\$18,580.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$945.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$945.00</td></tr><tr><td></td><td></td><td></td><td>\$945.00</td></tr></table>			Modified Total:	\$945.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$945.00				\$945.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$18,580.00																											
			\$18,580.00																											
		Modified Total:	\$945.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$945.00																											
			\$945.00																											
Claim: 9850 Date Filed: 07/18/2006 Docketed Total: \$89,553.73 Filing Creditor Name and Address: UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580	Claim Holder Name and Address UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS ST STOP 1580 OMAHA, NE 68179-1580 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$89,553.73</td></tr><tr><td></td><td></td><td></td><td>\$89,553.73</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$89,553.73				\$89,553.73	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$50,961.60</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$50,961.60</td></tr><tr><td></td><td></td><td></td><td>\$50,961.60</td></tr></table>			Modified Total:	\$50,961.60	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$50,961.60				\$50,961.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$89,553.73																											
			\$89,553.73																											
		Modified Total:	\$50,961.60																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$50,961.60																											
			\$50,961.60																											
Claim: 11434 Date Filed: 07/27/2006 Docketed Total: \$46,954.68 Filing Creditor Name and Address: UNISOURCE WORLDWIDE INC 6600 GOVERNORS LAKE PKY NORCROSS, GA 30071-1114	Claim Holder Name and Address UNISOURCE WORLDWIDE INC 6600 GOVERNORS LAKE PKY NORCROSS, GA 30071-1114 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$46,954.68</td></tr><tr><td></td><td></td><td></td><td>\$46,954.68</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$46,954.68				\$46,954.68	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$15,184.47</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,184.47</td></tr><tr><td></td><td></td><td></td><td>\$15,184.47</td></tr></table>			Modified Total:	\$15,184.47	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,184.47				\$15,184.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$46,954.68																											
			\$46,954.68																											
		Modified Total:	\$15,184.47																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$15,184.47																											
			\$15,184.47																											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																			
Claim: 14999 Date Filed: 07/31/2006 Docketed Total: \$34,816.85 Filing Creditor Name and Address: W W GRAINGER INC MCDERMOTT WILL & EMERY LLP 227 W MONROE ST STE 4400 CHICAGO, IL 60606-5096	Claim Holder Name and Address W W GRAINGER INC MCDERMOTT WILL & EMERY LLP 227 W MONROE ST STE 4400 CHICAGO, IL 60606-5096 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$34,816.85</td></tr><tr><td></td><td></td><td></td><td>\$34,816.85</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$34,816.85				\$34,816.85	<table><tr><td></td><td>Modified Total:</td><td>\$22,354.92</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$159.84</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$22,195.08</td></tr><tr><td></td><td></td><td></td><td>\$22,354.92</td></tr></table>		Modified Total:	\$22,354.92	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$159.84	05-44640			\$22,195.08				\$22,354.92				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																		
05-44640			\$34,816.85																																		
			\$34,816.85																																		
	Modified Total:	\$22,354.92																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																		
05-44507			\$159.84																																		
05-44640			\$22,195.08																																		
			\$22,354.92																																		
Claim: 4645 Date Filed: 05/04/2006 Docketed Total: \$31,753.59 Filing Creditor Name and Address: WINKLE ELECTRIC CO INC RMT ADD CHG 12 02 04 AM PO BOX 6014 1900 HUBBARD RD YOUNGSTOWN, OH 44501-6014	Claim Holder Name and Address WINKLE ELECTRIC CO INC RMT ADD CHG 12 02 04 AM PO BOX 6014 1900 HUBBARD RD YOUNGSTOWN, OH 44501-6014 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$31,753.59</td></tr><tr><td></td><td></td><td></td><td>\$31,753.59</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$31,753.59				\$31,753.59	<table><tr><td></td><td>Modified Total:</td><td>\$28,341.62</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$28,341.62</td></tr><tr><td></td><td></td><td></td><td>\$28,341.62</td></tr></table>		Modified Total:	\$28,341.62	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,341.62				\$28,341.62								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																		
05-44481			\$31,753.59																																		
			\$31,753.59																																		
	Modified Total:	\$28,341.62																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																		
05-44640			\$28,341.62																																		
			\$28,341.62																																		
Claim: 13183 Date Filed: 07/31/2006 Docketed Total: \$1,484,512.92 Filing Creditor Name and Address: YAZAKI NORTH AMERICA INC 6601 HAGGERTY RD CANTON, MI 48187	Claim Holder Name and Address YAZAKI NORTH AMERICA INC 6601 HAGGERTY RD CANTON, MI 48187 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$399,727.94</td><td></td><td>\$1,084,784.98</td></tr><tr><td></td><td>\$399,727.94</td><td></td><td>\$1,084,784.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$399,727.94		\$1,084,784.98		\$399,727.94		\$1,084,784.98	<table><tr><td></td><td>Modified Total:</td><td>\$382,919.41</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$28,864.18</td></tr><tr><td>05-44481</td><td>\$0.00</td><td></td><td></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$354,055.23</td></tr><tr><td></td><td>\$0.00</td><td></td><td>\$382,919.41</td></tr></table>		Modified Total:	\$382,919.41	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$28,864.18	05-44481	\$0.00			05-44640			\$354,055.23		\$0.00		\$382,919.41
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																		
05-44481	\$399,727.94		\$1,084,784.98																																		
	\$399,727.94		\$1,084,784.98																																		
	Modified Total:	\$382,919.41																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																		
05-44567			\$28,864.18																																		
05-44481	\$0.00																																				
05-44640			\$354,055.23																																		
	\$0.00		\$382,919.41																																		
		<div>Total Claims to be Modified: 56</div> <div>Total Amount as Docketed: \$33,291,627.85</div> <div>Total Amount as Modified: \$27,972,016.61</div>																																			

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated